

# 2011 CALIFORNIA MENTAL HEALTH & SUBSTANCE USE POLICY FORUM

*NAVIGATING CHANGE: FEDERAL,  
STATE, AND LOCAL ENVIRONMENTS*

*Conference Program*

Holiday Inn Capitol Plaza  
300 J Street  
Sacramento, CA 95814

**September 8 - 9, 2011**





# Thursday, September 8, 2011

7:30 am – 8:30 am **CONTINENTAL BREAKFAST** ..... *California Ballroom*

7:30 am – 5:00 pm **REGISTRATION** ..... *Lobby Area*

8:30 am – 9:00 am **WELCOME** ..... *California Ballroom*

**Supervisor Phil Serna**, District 1, Board of Supervisors, Sacramento County  
**Mary Ann Bennett**, Director, Behavioral Health Services, Department of Health and Human Services, Sacramento County  
**Maria Morfin**, Administrator, Department of Health and Human Services, Alcohol and Drug Services Division, Sacramento County  
**Sandra Naylor Goodwin, PhD**, President and CEO, California Institute for Mental Health (CiMH)

9:00 am – 10:15 am **CALIFORNIA’S VISION FOR HEALTH CARE REFORM AND THE ROLE OF MENTAL HEALTH AND SUBSTANCE USE SERVICES**

**Jane Ogle**, Deputy Director, Health Care Delivery Systems, Department of Health Care Services (DHCS)

Deputy Director Ogle will present the current administration’s vision of a reformed health care system, and the role of mental health and substance use disorder services in the system. California has developed an 1115b Medicaid Waiver that is its “bridge to healthcare reform”. Ms. Ogle will discuss the future planning that must be accomplished to address the goals of federal healthcare reform in California by 2014.

10:15 am – 11:15 am **CALIFORNIA’S REALIGNED GOVERNMENT** ..... *California Ballroom*

**Diane Cummins**, Special Advisor to the Governor on Realignment, Department of Finance

Ms. Cummins will present an overview of California’s historical movement from state to local control of program activities. She will discuss the policy thinking behind this movement, as well as provide a historical perspective. She will discuss the current realignment legislation, planning that has taken place to date, and planning that still must take place for this legislation to be successful.

11:15 am – 11:30 am **BREAK**

11:30 am – 12:30 pm **NATIONAL PERSPECTIVE** ..... *California Ballroom*

**William Emmet**, Consultant and Former Director, Campaign for Mental Health Reform

In his presentation, Mr. Emmet will survey recent developments and identify critical questions and decision points in national and state policies affecting the delivery of services for people with mental health and substance use disorders.

12:30 pm – 2:00 pm **LUNCH** (*Included with registration*). ..... *California Ballroom*

2:00 pm – 3:30 pm **INTRODUCTION TO THE TOOLKIT OF PROMISING PRACTICES FOR FINANCING INTEGRATED CARE IN THE CALIFORNIA SAFETY NET**

**Dale Jarvis, CPA**, Managing Consultant, Dale Jarvis and Associates, LLC

The session provides an orientation to an exciting new tool for organizations working on the integration of primary care and behavioral health services. We will explore current barriers and how to overcome them in order to get paid for integrated care today, and then look to the future when fee-for-service payment models (paying for volume) give way to alternative models (paying for value).



# Thursday, September 8, 2011

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- 3:30 pm – 4:30 pm **1115b WAIVER BEHAVIORAL NEEDS ASSESSMENT** ..... *California Ballroom*  
**Suzanne Fields, MSW, LICSW**, Senior Consultant, Technical Assistance Collaborative, Inc.  
**Stephen L. Day, MSW**, Executive Director, Technical Assistance Collaborative, Inc.  
 This presentation will provide an overview of the timeline and process that will be used to conduct the California behavioral health needs assessment and service system plan required by the CMS-approved 1115b Medicaid Waiver. Attendees please note that the needs assessment process has just been implemented so data is not available. This presentation will address the context for the assessment and service plan, the logic model, the specific tasks, and the project timeline.
- 4:30 pm – 5:00 pm **WRAP UP** ..... *California Ballroom*



# Friday, September 9, 2011

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## Realignment 2011 – Redefining the State and Local Relationship: Implications for Community Mental Health

- 8:00 am – 9:00 am CONTINENTAL BREAKFAST ..... *California Ballroom*
- 8:00 am – 12:00 pm REGISTRATION ..... *Lobby Foyer*
- 8:30 am – 8:45 am WELCOME AND OPENING REMARKS ..... *California Ballroom*  
**Karen Baylor, PhD, LMFT**, President-Elect, California Mental Health Directors Association (CMHDA) and Behavioral Health Administrator, San Luis Obispo County  
**Facilitator: Patricia Ryan, MPA**, Executive Director, CMHDA
- 8:45 am – 9:45 am STATEWIDE AND LEGISLATIVE PERSPECTIVE ..... *California Ballroom*  
**Kelly Brooks**, Legislative Representative, Health and Human Services, California State Association of Counties (CSAC)  
**Shawn Martin**, California Legislative Analyst’s Office
- 9:45 am – 10:00 am BREAK
- 10:00 am – 11:30 am COUNTY PERSPECTIVE ..... *California Ballroom*  
**Tom Renfree**, Executive Director, County Alcohol and Drug Program Administrators Association of California (CADPAAC)  
**Marvin Southard, DSW**, Director, Los Angeles County Department of Mental Health  
**Kirsten Barlow, MSW**, Associate Director of Legislation and Public Policy, CMHDA
- 11:30 am – 12:00 pm CLOSING REMARKS ..... *California Ballroom*  
**Karen Baylor, PhD, LMFT**, President-Elect, CMHDA
- 12:00 pm ADJOURNMENT

# 2011 Policy Forum Planning Committee

**Kirsten Barlow, MSW**

Associate Director, Legislation & Public Policy  
CMHDA

**Karen Baylor, PhD, MFT**

Mental Health Director  
San Luis Obispo County

**Wayne W. Clark, PhD**

Behavioral Healthcare Director  
Monterey County

**Betty Dahlquist, MSW, CPRP**

Executive Director  
CASRA

**Fran Edelstein, PhD**

Consultant for Mental Health Policy  
and Practice Improvement  
California Alliance of Child and Family Services

**Sandra Naylor Goodwin, PhD, MSW**

President & CEO  
CiMH

**Laurie Clothier, PhD**

President and CEO  
River Oak Center for Children

**Stacie Hiramoto, MSW**

Director of Special Programs  
California Council of Community Mental Health  
Agencies

**Jo Ann Johnson, LCSW**

Ethnic Services Manager  
Sacramento County Mental Health

**Don Kingdon, PhD**

Deputy Director/Small Counties Liaison  
CMHDA

**Penny Knapp, MD**

Medical Director  
California Department of Mental Health

**Victor Kogler**

Executive Director  
Alcohol and Drug Policy Institute

**Olivia Loewy, PhD**

Executive Director  
American Association for Marriage and Family  
Therapy, CA Division

**Harriet Markell**

Associate Director  
California Council of Community Mental Health  
Agencies

**Tom Renfree**

Executive Director, CADPAAC

**Patricia Ryan, MPA**

Executive Director  
CMHDA

**Cheryl Trenwith, MA, MFT**

Placer HHS Adult System of Care

**Richard Van Horn**

President & CEO  
Mental Health America of  
Greater Los Angeles

**Alice J. Washington, BA**

Associate  
CiMH



The California Institute for Mental Health is a non-profit public interest corporation established for the purpose to promote wellness and positive mental health and substance use disorder outcomes through improvements in California's Health System. CiMH is dedicated to a vision of "a community and mental health services system which provides recovery and full social integration for persons with psychiatric disabilities; sustains and supports families and children; and promotes mental health wellness."

The California Mental Health Directors Association is dedicated to the accessibility of quality cost-effective mental health care for the people of California. Principal goals are to advocate for quality mental health systems of care, which are culturally competent, consumer-guided, family-sensitive, and community-based.

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